

Chris Hogan & Co.

SUPERANNUATION LAWYERS

ABN 67 150 764 664

SMSF FUND – AMENDING DEED INSTRUCTION AUTHORITY SUPERRULES ANNUAL UPDATE SERVICE

Fund Name: _____

Address of the Fund: _____

Trustee Structure

Corporate Trustee

Please indicate the following;

Trustee Company name: _____

Australian Company Number (ACN): _____

Or

Individual Trustees

Please indicate who are the Trustees of the Fund;

1.	_____	Date of Birth: _____
2.	_____	Date of Birth: _____
3.	_____	Date of Birth: _____
4.	_____	Date of Birth: _____

Fund Members

1.	_____	Date of Birth: _____
2.	_____	Date of Birth: _____
3.	_____	Date of Birth: _____
4.	_____	Date of Birth: _____

The Trustee authorises Chris Hogan & Co to amend our superannuation fund trust deed and register the Fund for the SuperRules annual update service. We acknowledge that the fees for this service are as follows:

Amending Deed \$275.00 (includes registration fee for annual update service)

Annual Trustee Resolution \$130.00 (discounted to \$110.00 if paid via direct debit)

**Fees inclusive of GST*

Once deeds are completed please send to;

EMAILED: _____ @ _____

POSTED: _____

[Trustee or Adviser Name and postal address]

Signature of Trustee or Adviser

Date

evolve. grow. prosper.

CLIENT DECLINE FORM

Superannuation Fund Name: _____

Should you choose not to participate in the SuperRules Service, please sign this form and return to our office via either one of the following methods:

1. Email admin@kensingtonpartners.com.au
2. Mail PO Box 8271 Perth BC Perth WA 6849

By signing this form, you are acknowledging that you have been offered participating in the SuperRules Service and do not wish to participate.

Signature: _____

Print name: _____

Date: ____/____/____

